

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเข้าส่วนใหญ่อยู่ในแดนลบ ตามทิศทางตลาดหุ้น สหรัฐฯ ที่เริ่มปรับฐาน กอปรกับดัชนี Dow Jones futures เข้านี้ปรับลงราว 0.27% และดัชนี Nasdaq futures ที่ปรับตัวลงราว 1% หลังการร่วงลงของหุ้นอัลฟาเบท และเทสลาในการซื้อขายนอกเวลาทำการของตลาดหุ้นนิวยอร์ก เนื่องจากมีรายงาน ผลประกอบการในไตรมาส 2/67 ของหุ้นอัลฟาเบท แม้ว่าจะมีกำไรต่อหุ้นและรายได้ สูงกว่าตลาดคาดเล็กน้อย แต่รายได้จากการโฆษณายูทูบต่ำกว่าตลาดคาด ทำให้มี แรงขายหุ้นออกมา ในส่วนของหุ้นเทสลานั้นผลประกอบการในไตรมาส 2/67 ยังคง ต่ำกว่าตลาด จากยอดขายรถยนต์ไฟฟ้าปรับตัวลดลง 2 ไตรมาสติดต่อกัน

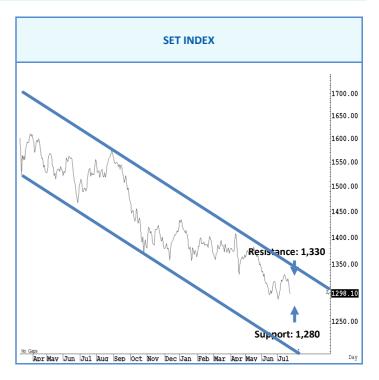
ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ จากแรงขายหุ้นกลุ่มพลังงาน ตามทิศทางราคาน้ำมันในตลาดโลกที่ปรับลง จากความคืบหน้าเกี่ยวกับการเจรจา หยุดยิ่งในฉนวนกาซาระหว่างอิสราเอลและกลุ่มฮามาส โดยนายเบนจามิน เนทัน ยาฮู นายกรัฐมนตรีอิสราเอล สั่งให้คณะเจรจาของอิสราเอลทำการหยุดยิงครั้งใหม่ ในวันพฤหัส (25) เราคาดว่าราคาน้ำมันดิบ Brent ปี 2568 น่าจะอ่อนตัวลงไปที่ ระดับ 70-65 ดอลลาร์ กลุ่มโอเปกพลัสอาจปรับเพิ่มกำลังการผลิตน้ำมันในปี 2568 และความเสี่ยงทางด้านภูมิรัฐศาสตร์ในหลาย ๆ ที่น่าจะมีการคลี่คลายลง

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,310 จุด แนะนำ ขายเพื่อหวังผล ชื้อกลับแถว ๆ 1,280 จุด หุ้นที่แนะนำ CPF, BTG



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 812 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 802 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 812-802 จุด รับรู้กำไร



RHB Guide to Investment Ratings

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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