

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่เริ่มปรับฐาน กอปรกับดัชนี Dow Jones futures ใช้นี้ปรับลดลงราว 0.27% และดัชนี Nasdaq futures ที่ปรับตัวลงราว 1% หลังการร่วงลงของหุ้นอัลฟาเบต และเทสลาในการซื้อขายนอกเวลาทำการของตลาดหุ้นนิวยอร์ก เนื่องจากมีรายงานผลประกอบการในไตรมาส 2/67 ของหุ้นอัลฟาเบต แม้ว่าจะมีกำไรต่อหุ้นและรายได้สูงกว่าตลาดคาดเล็กน้อย แต่รายได้จากการโฆษณาถูบต่ำกว่าตลาดคาด ทำให้มีแรงขายหุ้นออกมา ในส่วนของหุ้นเทสลา นั้นผลประกอบการในไตรมาส 2/67 ยังคงต่ำกว่าตลาด จากยอดขายรถยนต์ไฟฟ้าปรับตัวลดลง 2 ไตรมาสติดต่อกัน

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ จากแรงขายหุ้นกลุ่มพลังงาน ตามทิศทางราคาน้ำมันในตลาดโลกที่ปรับลง จากความคืบหน้าเกี่ยวกับการเจรจาหยุดยิงในฉนวนกาซา ระหว่างอิสราเอลและกลุ่มฮามาส โดยนายเบนจามิน เนทันยาฮู นายกรัฐมนตรีอิสราเอล สั่งให้คณะเจรจาของอิสราเอลทำการหยุดยิงครั้งใหม่ในวันพฤหัสบดี (25) เราคาดว่าราคาน้ำมันดิบ Brent ปี 2568 น่าจะอ่อนตัวลงไปอีกระดับ 70-65 ดอลลาร์ กลุ่มโอเปกพลัดอาจปรับเพิ่มกำลังการผลิตน้ำมันในปี 2568 และความเสี่ยงทางด้านภูมิรัฐศาสตร์ในหลาย ๆ ที่น่าจะมีการคลี่คลายลง

การวิเคราะห์ทางเทคนิค
 SET Index ย่อตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,310 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแถว ๆ 1,280 จุด หุ้นที่แนะนำ CPF, BTG



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 812 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 802 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 812-802 จุด ระวังกำไร



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